Commonwealth of Massachusetts

Travel Authorization Form (TAF)

1. Date of Request	2. Travel Request #	3. Department/Division	4. DEPT/ORGN:	5. Appropriation #
05/22/26		MA DOR/Legal		

6. Name of Traveler	7. Title	8. Dates of Travel
Michael T. Fatale	General Counsel	From: 08/22/26 To: 08/26/26

9. Travel Itinerary and Justification

To travel and attend the annual meeting of the Northeast State Tax Officials Association (NESTOA). I am the coordinator of a one-day attorney-auditor discussion session and a meeting of state auditors to be held starting early in the morning of the inaugural day, Sunday. Also, I am the state's liaison with respect to putting together the event more generally. And I am a speaker on two of the conference panels. The information sharing with other state employees and officials that results from this conference is very beneficial to MA DOR.

Attached supporting documentation (conference agendas, brochures, etc.)

10. Expenses

	Personal Funds	MA State Funds	Federal Funds	Other (describe in #12)
Transportation: (check all that apply) ☐ Rail ☐Bus ☑Airfare ☐Car: ☐ State ☐Personal ☐Rental ☐Taxi ☑Other:		$ 515.00		
Lodging: 4 nights, $183/night + 15.95% room tax		$ 848.75		
Meals: Saturday-Wednesday		$ 138.00		
Other: (please list): fee to attend		$ 574.00		
Subtotal	$ 0.00	$ 2,075.75	$ 0.00	$ 0.00

Grand Total: $ 2,075.75

11. Certifications and Authorizations (See G.L. c. 30, §25B)

I hereby certify under the pains and penalties of perjury that, to the best of my knowledge, the above information is true and correct.

Signature of Traveler: /s/ Michael T. Fatale — Date: 5/22/26

I hereby certify that sufficient funds are available for the above described travel accommodations.

Signature of Agency CFO: Timothy Rooney — Date: 05/22/2026

I hereby authorize the anticipated travel described above and related expenses listed in this form.

Signature of Traveler's Appointing Authority: Kevin D. Gust — Title: Chief of Staff — Date: 5/22/26

I hereby authorize the anticipated travel described above and related expenses listed in this form.

Signature of the Traveler's Cabinet Secretary: Matthew J. Gorzkowicz — Date: 5/27/2026

12. Travel Funded By Private Entity, Foreign Government Entity, or Federally Recognized Tribe:

Travel Funded By Private Funds: ☐Yes ☐No

If Yes: $_____ Source (Contact Information):_____

TRAVEL FUNDED BY PRIVATE SOURCES MUST BE DISCLOSED TO AND AUTHORIZED BY APPOINTING AUTHORITY PURSUANT TO 930 CMR 5.08 (2)(d)(1). FOR THE APPROPRIATE FORM GO TO: https://www.mass.gov/disclosure-forms

13: Upon final approval, the Cabinet Secretary shall ensure that a copy of this form is distributed to:

☐ **A&F Budget Director & The Office of the Comptroller (please check once complete)**

NESTOA Annual Conference

August 23-26, 2026

Washington, DC

Registration: $574



Hotel: Mayflower Hotel

1127 Connecticut Ave NW

Washington, DC, 20036

$183 per night ++



Agenda

Sunday August 23rd:

8:30 AM
6:00 PM
Taxing Agencies' Attorney and Auditors Meeting
Michael Fatale
BreakoutChinese Ballroom
Show details

2:00 PM
5:00 PM
Conference Registration

AIRFARE ESTIMATE; NESTOA CONFERENCE

PLUS WILL ADD ESTIMATED $65 TRANSPORTATION COST EACH WAY ($130 TOTAL) TO AND FORM THE BOSTON AND WASHINGTON DC AIRPORTS

$385

Boston to Washington, D.C.

Round-trip, 1 Traveler



BOS → DCASat, Aug 22
Nonstop • 1h 56m
11:48 am - 1:44 pm(1h 56m)
Logan Intl (BOS) - Reagan-National (DCA)
American Airlines 4342
Narrow-body jet
Embraer 175



DCA → BOSWed, Aug 26
Nonstop • 1h 42m
2:59 pm - 4:41 pm(1h 42m)
Reagan-National (DCA) - Logan Intl (BOS)
American Airlines 955
Narrow-body jet
Airbus A319

RegistrationPromenade Foyer
6:00 PM
8:00 PM
Networking

Monday August 24th

7:30 AM – 9:00 AM

Commissioners' Breakfast
NetworkingPennsylvania Room
Show details

7:30 AM – 9:00 AM

Delegate Breakfast
NetworkingEast Ballroom
Show details
10:15 AM
10:45 AM
Morning Break
NetworkingGrand Ballroom
Show details
10:45 AM
12:00 PM
Sticks and Stones
Dave Weber
KeynoteGrand Ballroom
Show details
12:00 PM– 1:20 PM(2 concurrent sessions)

12:00 PM – 1:20 PM

Delegate Luncheon
NetworkingEast Ballroom
Show details

12:00 PM – 1:20 PM

Lunch and Learn: Exploring the Future of Tax Administration
Kevin Milligan, Eric Myers, Argi O'Leary, John Biello

NetworkingGrand Ballroom
Show details
1:20 PM– 2:10 PM(3 concurrent sessions)

1:20 PM – 2:10 PM

NASPO Collection Agency ValuePoint Agreements
Kathy Revel, Milt Cuevas
CollectionsChinese Ballroom
Show details

1:20 PM – 2:10 PM

Sponsor Series

Details available soon

1:20 PM – 2:10 PM

News From The SaLT Mine
Brian Oliner, Jeff Friedman, Richard Pomp, Jim Eads
AuditPalm Court Ballroom
Show details
2:10 PM
2:15 PM
Break
BreakPromenade Foyer
2:15 PM– 3:05 PM(3 concurrent sessions)

2:15 PM – 3:05 PM

Collections

Details available soon

2:15 PM – 3:05 PM

Sponsor Series

Details available soon

2:15 PM – 3:05 PM

Audit

Details available soon

3:05 PM
3:15 PM
Afternoon Break
NetworkingPromenade Foyer
Show details
3:15 PM– 4:05 PM(3 concurrent sessions)

3:15 PM – 4:05 PM

Collections

Details available soon

3:15 PM – 4:05 PM

Sponsor Series

Details available soon

3:15 PM – 4:05 PM

Audit

Details available soon

4:05 PM
4:10 PM
Break
BreakPromenade Foyer
4:10 PM– 5:00 PM(3 concurrent sessions)

4:10 PM – 5:00 PM

Audit

Details available soon

4:10 PM – 5:00 PM

Collections

Details available soon

4:10 PM – 5:00 PM

Sponsor Series

Details available soon

5:00 PM
6:00 PM
Networking Reception in the Sponsor Area
NetworkingPromenade Foyer

Tuesday August 25th

7:30 AM – 9:00 AM

Delegate Breakfast
NetworkingEast Ballroom
Show details

7:30 AM – 9:00 AM

Commissioners' Breakfast
Business MeetingPennsylvania Room
Show details

9:00 AM
10:15 AM
Commissioners' Panels

Details available soon

10:15 AM
10:35 AM
Break

Details available soon

10:35 AM

11:25 AM
General Session

Details available soon

11:25 AM
12:00 PM
General Session

Details available soon

12:00 PM
1:20 PM
Lunch - On your own
NetworkingOffsite
Show details
1:20 PM– 2:10 PM(3 concurrent sessions)

1:20 PM – 2:10 PM

Customer Service

Details available soon

1:20 PM – 2:10 PM

Tax Policy

Details available soon

1:20 PM – 2:10 PM

Management

Details available soon

2:10 PM
2:15 PM
Networking

Details available soon

2:15 PM– 3:05 PM(3 concurrent sessions)

2:15 PM – 3:05 PM

Customer Service

Details available soon

2:15 PM – 3:05 PM

Management

Details available soon

2:15 PM – 3:05 PM

Tax Policy

Details available soon

3:05 PM
3:15 PM
Afternoon Break
NetworkingPromenade Foyer
Show details
3:15 PM– 4:05 PM(3 concurrent sessions)

3:15 PM – 4:05 PM

Customer Service

Details available soon

3:15 PM – 4:05 PM

Tax Policy

Details available soon

3:15 PM – 4:05 PM

Management

Details available soon

4:05 PM
4:10 PM
Afternoon Break
NetworkingPromenade Foyer
Show details
4:10 PM– 5:00 PM(3 concurrent sessions)

4:10 PM – 5:00 PM

Customer Service

Details available soon

4:10 PM – 5:00 PM

Tax Policy

Details available soon

4:10 PM – 5:00 PM

Management

Details available soon

5:30 PM
9:00 PM
Networking

Wednesday August 26th

7:30 AM
9:00 AM
Delegate Breakfast
NetworkingEast Ballroom
Show details
9:00 AM
10:15 AM
Commissioners' Panels

Details available soon

10:15 AM
10:45 AM
Morning Break
NetworkingGrand Ballroom
10:45 AM
12:00 PM
Breakout

Details available soon